

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: March 19, 2010

TIME: Upon adjournment of both chambers.

PLACE: Room 169, Capitol Annex

TENTATIVE A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (January 19, 2010 and February 16, 2010).
4. CORRESPONDENCE.
 - A. Correspondence to Secretary Miller, Finance and Administration Cabinet, and President Gary Ransdell, Western Kentucky University, regarding lack of quorum at the February 16, 2010 Committee meeting.
 - B. Correspondence from Secretary Miller, Finance and Administration Cabinet, regarding approval of projects from the February 16, 2010 Committee meeting, and correspondence from Dr. Gary A Ransdell, President, Western Kentucky University, regarding approval of a project from the February 16, 2010 Committee meeting.
 - C. Correspondence from the Kentucky Infrastructure Authority (KIA) regarding Mountain Water District and the Louisville Water Company.
 - D. Report of plan by the University of Kentucky to use the Construction Management-at-Risk project delivery method for CAER Laboratory Building #2.
5. INFORMATION ITEMS.
 - A. Energy Savings Performance Contract for Education Cabinet's Carl D. Perkins Training Center.
 - B. Energy Savings Performance Contract for Commonwealth of Kentucky and Building Technology for Oakwood Hospital.
 - C. Murray State University notice of reduction in scope for the Construct Electrical Generation Plant project.
 - D. Proposed legislation related to the jurisdiction of the Capital Projects and Bond Oversight Committee.
 - E. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project reports submitted by the University of Kentucky.
 1. Renovate 4th Floor Sanders-Brown Center on Aging – unbudgeted project.
 2. Construct Center for Applied Energy Research Laboratory #2 – unbudgeted project.

AGENDA

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B. Project report submitted by the University of Louisville.

1. Report of purchase of unbudgeted scientific research and medical equipment.

C. Project reports submitted by the Finance and Administration Cabinet.

1. Department of Fish and Wildlife, Tourism, Arts and Heritage Cabinet – Marion County Land Acquisition.
2. Department of Military Affairs – Construct Roadway Repairs for the Harold L. Disney Training Center.

D. Lease reports submitted by the Finance and Administration Cabinet.

1. Report of nine state leases with square foot modifications – October – December 2009.
2. Lease renewal – PR-4095, Department of Revenue, Boone County.

E. Bond activity report from the Office of Financial Management.

1. Kentucky Infrastructure Authority project.
 - a. Fund A Loan. Mountain Water District, Pike County. Revision of special condition of the previously approved Fund A loan to correct the reserve deficiency of \$560,948.
2. New bond issues.
 - a. State Property and Buildings Commission Taxable Agency Fund Revenue Bonds Project No. 97.
 - b. Kentucky Cabinet for Economic Development Finance Authority (KEDFA) Industrial Building Revenue Note, Series 2010 (Goodwill Industries of Kentucky, Inc. Project).
 - c. Turnpike Authority of Kentucky Economic Development Road Revenue and Revenue Refunding Bonds Series A & B (Revitalization Projects).
3. Follow-up reports (approval letters) for previously approved bond issues.
 - d. KEDFA Healthcare Facilities Revenue Bonds, Series 2010 (Masonic Homes of Kentucky, Inc. Project).
 - e. KEDFA Healthcare Facilities Revenue and Refunding Bonds, Series 2010 (Kentucky Easter Seals Society, Inc. Project).
 - f. KEDFA Healthcare Facilities Revenue Bonds, Series 2010 (Madonna Manor, Inc.).
4. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Casey County
Covington Indp. (Kenton Co.)
Floyd County
Madison County
Paris Indp. (Bourbon Co.)
Simpson County

Calloway County
Floyd County
Kenton County
Ohio County
Scott County

5. New local school district bond issues with 100% locally-funded debt service.

Barren County	Boone County (4)
Fleming County	Franklin County.
Harrison County	Laurel County
Lewis County	Nelson County
Paintsville Indp. (Johnson Co.)	Rowan County
Somerset Indp. (Pulaski Co.)	Todd County

6. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: April 20, 2010 **(TENTATIVE)**
1:00 p.m. Room 169 Capitol Annex